



We need to talk about apportionments.

Our guide to doing apportionments efficiently.

A guide for housing associations
from the team at CPL Software



CPL SOFTWARE

PARTNERS TO PROPERTY FACTORS
& BLOCK MANAGERS



Do you have apportionment problems?

The situation...

We have seen that the way most housing associations deal with apportionments is a drain on your resources.

This drain will definitely occur at the time of working out, and managing the apportionment task.

But also, this drain could potentially spill over afterwards if there were missed errors that were made that need to be rectified, or, worse still, failures in governance, which may lead to FTTs.



Apportionment problems

The situation...

Many housing associations are suffering at the hands of inadequate or antiquated processes that can't do what needs to be done for property factoring.

Yet property factoring is a crucial cog in the wheel to keep assets in good condition and to retain their value.



How could your office be working out apportionments?

The solution...

Let technology take the weight off your heavy, drawn out manual processes.



There are 5 specific functions within our software that manages apportionments for you, automatically.

> **Developments** - property shares can be set up in this tab for charging contractor invoices.

> **Jobs Maintenance** - target amounts and apportionment information can be added to jobs to enable more efficient coding and processing of invoices.

> **The hold file** – ensures details for charges are correct before charge is released and processed.

> **Cyclical maintenance** - each Cyclical Maintenance task can be linked to one or more items in CPL such as apportionments.

> **Custom desktop** – post development updates (like apportionments) to Client Web Portal for clients to access 24/7 online.

How could your office be doing it

S O | U T I O N

By adopting and embracing digitisation and automation of your apportionment tasks, you will gain:

- speed
- accuracy
- efficiency

When you can rely on the right kind of software that can handle apportionments with ease, your admin time is freed up to do other things, this time translates to cost-savings, and improved efficiencies, and more time to spend on other, more important tasks or projects.



If anything in this guide has resonated with you, we'd be happy to arrange to chat, or visit you to discuss more.

To find out more, please get in touch with us today.



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The INSPCT app brings your reporting online and automates the process, for more efficient and professional reports and information.